

DECLARATION OF INTENT



In honor of my/our values and traditions, I/we declare my/our intent to help provide for the future needs of the Jewish community of Broward County for generations to come. I/We have already committed to a legacy gift and it is legally documented. Today I/We make a/our commitment & will legally formalize it within the next _____ months (12 or less).

Donor's Information

Salutation: (circle one) Mr/Mrs/Ms/Miss/Dr/Prof/Rabbi/Other _____ Date _____

Donor (1) Name _____ DOB (m/d/yr) _____

Donor (2) Name _____ DOB (m/d/yr) _____

Address _____ City _____ State _____ Zip _____

Phone _____ Alternative Phone _____ Email _____

I/We prefer to be contacted: (check one): Email Phone Text Postal Mail

To encourage others to make commitments to the future, I/we permit my/our names to be listed. My/our name(s) should appear as _____.

I/we would like my/our gift to remain anonymous at this time.

With a permanent endowment gift established through a:

- Gift in Will Gift in Trust Retirement Account Life Insurance Policy Cash
- Assets: real estate, business interest Gifts that produce lifetime income
- Stocks: gifts that produce income to heirs Other _____

The approximate value of my/our commitment will be \$ _____ or _____%.

I/we understand that this legacy gift will be held in a permanent fund for the benefit of the organizations selected.

The following named organizations are participating in the LIFE & LEGACY® program. They have made a commitment to work and learn together for the future of the community. I/we wish to share my/our legacy with the following organizations:

- | | | |
|--|---|---|
| <input type="radio"/> B'nai Aviv | <input type="radio"/> Jewish Federation of Broward County | <input type="radio"/> Temple Beth Torah Sha'aray Tzedek |
| <input type="radio"/> Chabad Jewish Center | <input type="radio"/> Las Olas Chabad Jewish Center | <input type="radio"/> Temple Dor Dorim |
| <input type="radio"/> Congregation Kol Tikvah | <input type="radio"/> Pembroke Pines Jewish Center | <input type="radio"/> Temple Kol Ami Emanu-El |
| <input type="radio"/> David Posnack Jewish Community Center | <input type="radio"/> Temple Bat Yam | <input type="radio"/> Young Israel of Hollywood |
| <input type="radio"/> Holocaust Documentation and Education Center | <input type="radio"/> Temple Beth Emet | <input type="radio"/> Other _____ |

I understand that this declaration of intent is not a legal obligation and may be changed at my discretion at any time.

Donor Signature _____ Date _____

Donor Signature _____ Date _____

This commitment does not create a legal obligation and may be modified by the donor(s) at any time.

Please return this form to:

Jewish Community Foundation of Broward County
5890 S Pine Island Road, Davie, FL 33328
Attn: Judy Levenson

For questions please contact:

Judy Levenson, Director, LIFE & LEGACY
954.660.2076
jlevenson@jewishbroward.org or visit jewishbroward.org